



## STOCK DONATION

Thank you for your support to Arise Church. In order to facilitate your gift of stock, please use the following instructions. If you have any question, please contact Elsie at 510-668-0929 or email to "accounting@arisechurch.us".

**Step 1: Inform your broker that you would like stock sent to *Arise Church* via DTC transfer.**

Brokerage: **E\*Trade Securities** DTC#: 0385  
Account Name: **Arise Church**  
General Fund Account Number: 6942-1518

**Step 2: Fill out the following Notice of Stock Donation**

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Email: \_\_\_\_\_

Date of Transfer: \_\_\_\_\_

Name of Stock: \_\_\_\_\_ Number of shares: \_\_\_\_\_

**Desired designation of gift:**

General Fund: \_\_\_\_\_ (number of shares) Note: transfer shares to E\*Trade acct#6942-1518

**Transferring Broker:**

Name: \_\_\_\_\_

**Acknowledgement of stock investment policy**

*I/We understand that the church, Fremont Chinese Evangelical Free Church dba Arise Church may choose to hold the securities I/we donated instead of selling them immediately. I/We further understand that while I/we may make recommendations regarding holding or selling the securities, the church may dispose the securities in a manner that the church deems most beneficial, which may or may not be the same as my/our recommendations.*

Optional: I/We recommend that the securities be (check one of the following):

- sold immediately                       held until \_\_\_\_\_
- other (please specify) \_\_\_\_\_

Signature of Donor: \_\_\_\_\_  
(Primary account holder)

Date: \_\_\_\_\_

Signature of Donor: \_\_\_\_\_  
(Co-account holder, if applicable)

Date: \_\_\_\_\_